



# 2017-2018 Persons with Disabilities and Limited Incomes Property Tax Exemption Application

**(Nassau County does not charge a fee to file this application.)**

*Any alteration of this application may result in a denial.*

**Property Address**

House Number & Street: \_\_\_\_\_ Apt. Number: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Property Identification**

TOWN \_\_\_\_\_ SD \_\_\_\_\_ SECTION \_\_\_\_\_ BLOCK \_\_\_\_\_ LOT \_\_\_\_\_ CA # or BLDG. # \_\_\_\_\_ TAX UNIT # \_\_\_\_\_  
For Condos & Co-ops only

**Ownership**

Names of ALL Owners (as recorded on Deed/Certificate of Shares)	Date of Birth	Marital Status	Social Security Number

**Telephone Number:** Day ( ) \_\_\_\_\_ Evening ( ) \_\_\_\_\_ Fax ( ) \_\_\_\_\_

**Proof of Ownership** (Indicate ALL documents that apply and attach with this application. Co-op owners must provide the CERTIFICATE OF SHARES.)

Latest recorded Deed – Liber/Deed# \_\_\_\_\_ Page# \_\_\_\_\_  Other: \_\_\_\_\_

Probated Will(s) of deceased owner(s)  Entire Trust (If property is in a Trust)

**NOTE:** If any owner appearing on any proof of ownership **or** the spouse of any owner is deceased, a Death Certificate must be attached to this application.

**Proof of Age** (Indicate documents submitted for ALL owners)

Birth Certificate  Driver's License  Passport  Naturalization Papers  Other: \_\_\_\_\_

**Proof of Residency** (Indicate documents submitted for ALL owners)

2015 SSA-1099  NYS Car Registration  2015 NYS Resident Income Tax Return

a. Do all owners presently reside on the property to be exempted?  Yes  No

b. Is the non-resident owner absent from the residence due to divorce, legal separation or abandonment?  Yes  No

Please Explain: \_\_\_\_\_

c. Is an owner receiving medical care as an inpatient in a health care facility?  Yes Date admitted: \_\_\_\_\_  No

**List the address(es) of all additional real estate that you own, either entirely or in part.** (Attach additional sheets, if necessary)

\_\_\_\_\_  
\_\_\_\_\_

NAME(S) of ALL adults and children (including tenants) living in the Household	AGE	Rent/Contribution to Household Per Month

**Does a child (or children), including those of tenants, reside on the property and attend a public school in Grades Pre-K to 12?**  Yes  No

Name & Location of School(s): \_\_\_\_\_

**NOTE:** If children attend school, a letter from the school is required verifying student's enrollment.

**CERTIFICATION** (All Owners Must Sign)

I (We) certify that all of the above information made on this application is true and correct and that the property listed above is my (our) legal primary residence. I (We) understand it is my (our) obligation to provide any documentation of eligibility that is requested and to notify the assessor if I (we) relocate to another primary residence. I (We) understand that any willfully false statements of fact will be grounds for disqualification from further exemption for a period of five years and a fine as set forth in New York State Real Property Tax Law #459-c.

\_\_\_\_\_  
Signature Date Signature Date

*(If signed by an Attorney-in-fact, a PHOTOCOPY of the Power of Attorney must be included with this application.)*

**Section 459-c of NYS Real Property Tax Law gives local governments and public school districts the option of granting a reduction in the amount of property taxes paid by qualifying persons with disabilities. To qualify, persons with disabilities generally must have certain documented evidence of their disability and meet certain income limitations and other requirements.**

**Proof of Disability** (Notice of Award letter must be included with this application)

- Social Security Administration for entitlement to Social Security Disability Insurance (SSDI) or Supplemental Security Income (SSI)
- Railroad Retirement Board for entitlement to Railroad Retirement Disability benefits
- Certificate from NYS Commission for the Blind and Visually Handicapped stating that applicant is legally blind
- United States Postal Service verifying entitlement to a disability pension, and/or  VA Disability Pension

If disability was approved by the State of New York Compensation Board, a NOTICE OF DECISION by the Board must be submitted. Please provide:

Worker's Compensation Case # \_\_\_\_\_ Date of Disability: \_\_\_\_\_  
 Name of Carrier & Carrier's Case # \_\_\_\_\_ List of Continuing Payments: \_\_\_\_\_

**STATEMENT OF INCOME**

**Your entire 2015 FEDERAL and STATE Income Tax Returns (with schedules) MUST be attached to this application.**

If you were not required to file an Income Tax Return, verification of all taxable and non-taxable income must be submitted. You may be required to submit an IRS printout of all Income Statements.

**IMPORTANT - YOU MUST PROVIDE AND ATTACH FINANCIAL DOCUMENTATION FOR ANY AMOUNTS ENTERED IN THIS SECTION WITH THE APPLICATION.**

SOURCES OF INCOME FROM ALL OWNERS & OWNER'S SPOUSE	AMOUNT
Gross Social Security (Complete copy of SSA-1099)	
Salary or Wages (W-2's including Self-Employment)	
IRA Earnings (Interest/ Dividends earned) <b>DO NOT include the amount of your distribution.</b>	
Capital Gains (Include tax-deferred distribution statements from financial institutions)	
Pensions, Annuities & Retirement Plans (1099-R statements and include taxable & non-taxable pensions)	
Taxable & Non-Taxable Interest/Dividends (All 1099-INT, 1099-DIV and Year-End Statements)	
Disability/Worker's Compensation/Unemployment	
Income from Estates or Trusts (Estate or Trust's Income Tax Return)	
Business Income (Schedule C, S-Corporation Tax Return with K-1 or Partnership Tax Return)	
Rental Income (Received from all properties)	
Other Sources of Income (Alimony, Child Support or money from others living in the house toward expenses)	
<b>TOTAL OF ALL INCOME</b>	<b>\$</b>

Nassau County currently allows a deduction for **UN-REIMBURSED** medical and prescription drug expenses. Are you submitting documents for this deduction?  Yes  No

\* ALL SUPPORTING DOCUMENTS, AS LISTED BELOW, MUST BE ATTACHED OR THE AMOUNTS ENTERED BELOW WILL NOT BE DEDUCTED. \*

\* CANCELLED CHECKS WILL NOT BE ACCEPTED AS PROOF OF UN-REIMBURSED EXPENSES. \*

PLEASE CHECK BOX AND ATTACH COPIES OF ANY PAYMENTS	AMOUNT
<input type="checkbox"/> <b>Printout</b> from the Doctor's/Dentist's office of ALL Payments and Co-Payments	
<input type="checkbox"/> <b>Printout</b> of Annual Deductible/Out-of-Pocket Medical Expenses	
<input type="checkbox"/> <b>Statement of Medicare Premium</b> or <b>Receipt for payment of Private Health Insurance Premiums</b>	
<input type="checkbox"/> <b>Printout</b> of payments from the Pharmacy and/or Out-of-Pocket Eye/Eyeglass Expenses	
<input type="checkbox"/> <b>Letter</b> from Health Care Facility stating date of admission, discharge and un-reimbursed expenses for owner's care	
<b>TOTAL UN-REIMBURSED EXPENSES</b>	<b>\$</b>

**FOR ASSESSOR'S USE ONLY**

Ownership received <input type="checkbox"/>	<b>Gross Income</b>	
Residency received <input type="checkbox"/>	<b>Un-Reimbursed Medical Deduction</b>	-
Income received <input type="checkbox"/>	<b>LID PARTIAL TAX EXEMPTION NET INCOME</b>	<b>\$</b>

DATE: \_\_\_\_\_  APPROVED  DENIED Assessor's Signature/Stamp: \_\_\_\_\_

COMMENTS:

Para asistencia en Español llame al (516) 571-2020

**NASSAU COUNTY DEPARTMENT OF ASSESSMENT**

240 Old Country Road, 4<sup>th</sup> Floor, Mineola, New York 11501 - (516) 571-1500